

About Our Organization

We are a community of philanthropists, grantmakers and funders working together to achieve equity for our most impacted communities.

Here's how.



ORANGE COUNTY
GRANTMAKERS

A COMMUNITY OF PHILANTHROPISTS COMMITTED TO IMPROVING
OUTCOMES FOR ORANGE COUNTY AND BEYOND.

We're Impact Makers

Established in 2006 as the OC Funders Roundtable, Orange County Grantmakers is a regional philanthropic serving organization representing the community of funders, grantmakers and impact makers in Orange County.

Our Vision

Orange County Grantmakers envisions an Orange County where philanthropists and nonprofits work together as partners to achieve equity for our most impacted communities.

Our Mission

Orange County Grantmakers advances equity by creating strategic alignment and cultivating transformational relationships and leadership among OC philanthropists and nonprofits.



What We Do

OCG is a place for OC philanthropy to learn, connect and collaborate.

OCG is a 501(c)(3) nonprofit fiscally sponsored by Charitable Ventures. We are dedicated to providing a space for Orange County philanthropists to develop and grow their spheres of influence, advancing equity from all spheres of influence, direct services to systems change.

Together, our over 40 members give more than \$100M philanthropic dollars worldwide.

? Did You Know

By directly addressing Orange County philanthropy efficiency and communications, our partnerships, along with our relationship-focused culture have resulted in a measurable, improved quality of life! Learn about what we do at www.ocgrantmakers.org and read on for a closer look at our detailed plans for the coming years.



Providing a space for Orange County philanthropists to develop and grow together and advance equity from direct services to systems change.

How We Do It

Leverage Resources and Align Strategies

OCG welcomes all types of funders to find their distinct role and opportunity in supporting equity as a regional outcome.

Learn Together and Co-strategize with Nonprofit Practitioners

OCG engages impacted communities and practitioners in power sharing. We learn together and co-strategize with nonprofit leaders to impact equity in OC

Provide Space for Peer-to-Peer Networking and Professional Development

Include BIPOC people in key decisions and opportunities for advancement. Identify and address root causes of inequity to move towards justice.

Learn Together about Innovative and Effective Best Practices for Funding Equity

Identify and implement strategies informed by historical and ideological context

“Through OCG, philanthropic leaders from across Orange County have a place to learn together, collaborate and share best practices to advance equity as a community.”

Cathleen Otero

Sr. Vice President

Donor & Community Engagement, Orange County Community Foundation and OCG Advisory Board Chair



Learn more at
ocgrantmakers.org



1

Host social and networking opportunities for nonprofits and funders.



2

Support affiliate groups and issue tables including the Health Funders Partnership OC, Orange County Opportunity Initiative, and Orange County Community Relations Council.



3

Host an annual summit for the community, providing a full-day of learning for CEOs, Executive Directors, Emerging Leaders, Board Members and everyone in-between!



4

Host in-depth member learning opportunities on issue in Orange County, creating a safe space for funders and nonprofits to have candid discussions.



Collaboration

An Equity-Focused Vision For the Future

In 2021, Orange County Grantmakers (OCG) underwent its first ever strategic planning process, formalizing the vision and goals for the organization that had been underway since 2018. Driven by this new strategic plan OCG will grow in its leadership as the regional philanthropic serving organization for Orange County. Together, the members are committed to advancing equity in Orange County.

These are just a few examples of how we support the important work we do.



See our 2022 membership packet for detailed rates and additions.

The Next Five Years

Using the new Equity Strategic Plan as our guide, OCG will grow its influence as a community leader and support philanthropists and nonprofits to come together as partners to achieve equity for our most impacted communities.

Orange County Grantmakers advances equity by creating strategic alignment and cultivating transformational relationships and leadership among OC philanthropists and nonprofits.

This is how we live our mission.

We're leveraging resources and aligning strategies, learning together with nonprofit practitioners, and participating in peer-to-peer networking and professional development. And, all the while, we're learning about best practices, together!

This is what we're committed to.

? Did You Know

Collectively OCG members support over 30 different areas of impact including climate, education, housing, and immigration. Our organization's brightest and most curious minds represent some of the largest private, family and corporate foundations in Orange County.

1


Promote best practices.

OCG will leverage our community to provide opportunities for education and dialogue around best practices for grantmakers at all levels of influence.

2

Serve as a hub for funders to connect to organizations doing equity work.

OCG recognizes that by bringing together leaders from a variety of organizations we can amplify work already being done that promotes our shared equity goals.



Orange County Grantmakers recognizes that in order to build a more equitable future together, nonprofits and the constituents they serve must be an active and equal partner at the table.

3

Advance equity internally and externally by integrating a focus on equity, justice, and systemic racism into all our programming.

Throughout all our programs, OCG will apply a lens of equity to the development of our curriculum, education opportunities, and external events. By co-creating with BIPOC leaders, and establishing with BIPOC community groups a set of equity-focused guidelines, OCG will provide meaningful and impactful learning opportunities to our members and the community.

4

Create power-sharing spaces with the non-profit community.

OCG recognizes that in order to build a more equitable future together, nonprofits and the constituents they serve must be an active and equal partner at the table. By bringing together funders and nonprofits, OCG will develop and support collaboratively developed and aligned strategies.



Most importantly, we will focus our time, collective philanthropic dollars, and varied spheres of influence to move forward eight key equity goals.

5

Develop a sustainable leadership pipeline for bipoc foundation leaders and staff.

Through the creation of space within OCG for peer-to-peer learning and co-developed curriculum, OCG will develop a mentorship pipeline for BIPIC foundational leaders, elevating their voices, cultivating relationships and recruiting BIPOC practitioners as funders.

7

Engage with Native Nations.

OCG will develop and build meaningful and dedicated engagement with Nation Nations and other disenfranchised communities, providing for opportunities for trainings and understanding between members and tribal leadership. Through the creation of a partnership OCG will champion the voices of indigenous communities in Orange County and support strategic and aligned philanthropic investment.

6

Target outreach for capacity building and training to underserved geographics and demographics.

Whether through our own programming or support of existing efforts, OCG will focus our outreach to address root causes of inequity, BIPOC leaders and communities.

8

Align OCG affiliate groups around the OCG equity commitments.

As a convener for funders with differing areas of focus and strategy, OCG will support maximized impact by ensuring all efforts have a shared understanding of key equity principles and guidelines. Common language and commitments will ensure all funders are working toward a shared goal.

Invest In Our Community

Sustainability & Support

Orange County Grantmakers is at the beginning of a new stage for our organization. Only four years ago our community, then known as the OC Funders Roundtable, was a small group of funders that met 4x per year for a networking and learning member forum. Today, we represent over forty of the largest philanthropic foundations, organizations and companies in Orange County and host annually over forty-five events and programs per year. Through expanded leadership, community engagement and vision, OCG is poised to support significant positive impacts in our community.

We can no longer do this work on membership dues alone. To ensure our long-term sustainability and support our ability to accomplish the goals of our equity strategic plan we invite investments in these core areas.

INVEST IN OUR NETWORK

\$10,000 - \$25,000/year for 3 years

OCG will continue to expand and grow our network to serve as a hub for philanthropy in Orange County. This includes providing opportunities for peer-to-peer networking, education opportunities around best practices, and attracting new partners to our community.

INVEST IN COLLABORATION

\$10,000 - \$25,000/year for 3 years

OCG will serve as a convener of issue tables and power sharing spaces with nonprofits. We invite your support to allocate consultants and staff to lead these discussions and dialogues, including the identification of trained experts for identified areas of focus.

SUPPORT THE SUMMIT

\$2,500 - \$10,000 yearly investments

The Summit continues to serve as a community wide convening, bringing together nonprofit, philanthropic, business and community leaders to discuss issues most impacting where we live and work.

INVEST IN OUR AFFILIATE GROUPS

\$10,000 - \$15,000/year for 3 years

Through the work of the Health Funders Partnership, Orange County Opportunity Initiative and Orange County Community Relations Council, OCG will provide space for collaborative grantmaking and dedicated advocacy.

INVEST IN OUR STORYTELLING

\$5,000 - \$25,000/year for 3 years

OCG will invest in telling the story of Orange County philanthropy, through increased social media, blog posts, external articles, emails and website. Support may also be directed to specific reports, highlighting the impact and value of OC philanthropy.

SUPPORT OUR LONG TERM FINANCIAL SUSTAINABILITY

\$25,000 - \$50,000/year for 3 years

Over the next five years OCG will increase our infrastructure, bringing on a dedicated administrative and communications program coordinator, a program manager to oversee events and affinity groups and continue to support consultants with expertise in various issue areas.

? Did You Know

Since 2006, members of OCG have quietly supported and invested in numerous initiatives in Orange County including the Orange County Opportunity Initiative, OC Community Resilience Fund, and the 2020 Census and Workforce Development Capacity Fund.

Established in 2006 as the OC Funders Roundtable, Orange County Grantmakers is a regional philanthropic serving organization representing the community of funders, grantmakers and impact makers in Orange County.

- Anaheim Community Foundation
- Anaheim Ducks
- Antis Roofing & Waterproofing
- CalOptima
- County of Orange Healthcare Agency
- Cox
- Edwards Lifesciences Foundation
- First Five Orange County
- First Republic
- Fluor Foundation
- Golden State Foods
- Hoag Memorial Presbyterian
- JP Morgan Chase
- Kaiser Permanente
- Larry and Helen Hoag Family Foundation
- Marisla Foundation
- Orange County Community Foundation
- Orange County Soccer Club Foundation
- Orange County United Way
- PIMCO
- Pacific Dental Services
- Pacific Life Foundation
- Providence St. Joseph Health System
- Samueli Foundation
- Simon Scholars
- Sisters of St. Joseph Healthcare Foundation
- St. Joseph Community Partnership Fund
- Sun Family Foundation
- Taco Bell Foundation
- Tarsadia Foundation
- The CA Endowment
- The CA Wellness Foundation
- The Healthcare Foundation of Orange County
- The Tiger Woods Foundation
- Tsao Family Foundation
- Ueberroth Family Foundation
- Uni Health Foundation
- Union Bank Foundation
- Weingart Foundatzzion
- Wells Fargo
- Western Digital

“In just the last three years, OCG has grown tremendously, shifting from an internally focused membership to an actively engaged collaborative cultivating the leadership of OC philanthropy. With our expressed goal of achieving equity in our community, I am excited to see the maturation of our organization and look forward to OCG in a leading role in our region.”

Jason Lacsamana
Director, Programs & Partnerships
St. Joseph Community Partnership Fund



2022 Advisory Board

- Chair:** Cathleen Otero
- Vice-Chair:** Tiffany Alva
- Membership Chair:** Joanna Kong
- Program Chair:** Nithin Jilla
- Public Policy Chair:** Adriana Galdamez
- Summit Co-Chair:** Christine Fontana
- At-Large Member:** Ben Drutman
- At-Large Member:** John Guastaferro
- At-Large Member -Partner Groups:** Nate Brown
- Past Chair:** Jason Lacsamana



IMPROVING OUTCOMES FOR
ORANGE COUNTY & BEYOND
Orange County Grantmakers



ORANGE COUNTY GRANTMAKERS

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