

2013 Summit for Nonprofit Leaders

Day 1 Agenda, February 7, 2013

Time	Agenda	Presentation	Speaker
12:00 - 1:00 PM	Registration		
1:00 - 1:45	Welcome	Reflections on the Orange County Nonprofit Community	Max L. Gardner, President and CEO, Orange County United Way
2:00 - 3:45	Breakout Sessions 1	The Case for Change (Risk) Capital	David Greco, Vice President for the Western Region of the Nonprofit Finance Fund
	Breakout Sessions 2	Connecting With a New Generation of Donors	Shelley Hoss, President, Orange County Community Foundation, with Vicki Booth, President of the Peter and Virginia Ueberroth Family Foundation, Steven Muzzy, Senior Vice President of Commercial Banking at OneWest Bank FSB and Lysanne Ray Sebastian Community Activist and Educator and Ray Legacy Grant Committee Chair
	Breakout Sessions 3	Are You Ready? Critical Success Factors for Embarking on New Phases	John Benner, Executive Coaches of Orange County, with Rebecca Alvarez, Co-Founder & Principal, NP Strategies, Jennifer Tankersley, Co-Founder & Principal, NP Strategies and Way-Ting Chen, Partner and Co-Founder, Blue Garnet Associates
3:45 - 4:00	Coffee/Networking Break		
4:00 - 5:30	Breakout Sessions 1	Why Here, Why Now: Building a Flexible Development Plan	Anne Olin, The Olin Group, with Michelle Whiting, CEO, Michelle Whiting & Associates, Gianna Drake-Kerrison, Board President-Elect, Girls Inc., and Laurie Zagon, Executive Director, Art and Creativity for Healing Inc.
	Breakout Sessions 2	How to Fund the Unfundable	Kim Goll, Director of Program Operations, Children and Families Commission of Orange County, with Nicole Suydam, CEO, Second Harvest Food Bank of Orange County, Scott Caine, CEO, GroundWork group, and Terrie Doizaki, Program Officer, Weingart Foundation
	Breakout Sessions 3	Engaging Local Business in Your Cause	Scott Larson, Executive Director at HomeAid Orange County, and Amanda Fowler, Executive Director, Global Corporate Giving at Edwards Lifesciences
5:30 - 7:00 PM	Reception		

“From Surviving to Thriving”

The Irvine Marriott
18000 Von Karman Ave.
Irvine, CA 92612



2013 Summit for Nonprofit Leaders

Day 2 Agenda, February 8, 2013

Time	Agenda	Presentation	Speaker
7:30 - 8:30 AM	Breakfast with Funders		
8:30 - 10:00	Main Session	Nonprofit Leadership and The Golden Circle	Shelley Hoss, President at Orange County Community Foundation
10:00 - 10:15	Coffee / Networking Break		
10:15 - 12:00	Breakout Sessions 1	Advocacy in OC	Rigoberto Rodriguez, Principal Consultant, The INNOVA Group, Kevin O'Grady, Executive Director, Gay and Lesbian Service Center of OC, and Virginia Mosqueda, Program Manager, The CA Endowment
	Breakout Sessions 2	Meaningful Evaluation: Building a Data-Driven Culture	Shawna Smith, Taller, Pam Pimentel, CEO, MOMS Orange County, Susan Karlshoej, TK Foundation, Rita Louh, Consultant, Leedwell Partners
	Breakout Sessions 3	PRIs and Social Investing	Tony Wells, Board Director of the Wells Foundation and Todd Hanson, Vice President of Donor Relations and Programs, Orange County Community Foundation
	Breakout Sessions 4	Capitalization (Reserve Building) Workshop	David Greco, Vice President for the Western Region of the Nonprofit Finance Fund
12:00 - 1:30 PM	Lunch	Keynote Address	Aaron Kushner, Publisher of The Orange County Register and CEO at Freedom Communications Inc.

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